12-10-1999

SHEET LY

U.S. DEPARTMENT OF COMMERCE

Patent and Trademark Office

3√ √ 101219018 √ √

	To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.			
1.	Name of conveying party(ies): CSK AUTO, INC.	2. Name and address of receiving party(ies):		
	□ Individual(s) □ Association	Name: The Chase Manhattan Bank, as Administrative Agent		
	□ General Partnership □ Limited Partnership	Internal Address:		
	⊠ Corporation-State (Arizona)	Street Address: 200 Jericho Quadrangle		
	□ Other	City: Jericho State: NY ZIP: 11753		
Additional name(s) of conveying party(ies) attached? ☐ Yes ☑ No				
3.	Nature of conveyance:	□ Individual(s) citizenship		
	□ Assignment □ Merger	□ Association		
	-	□ General Partnership		
	□ Security Agreement □ Change of Name	☐ Limited Partnership		
	Other <u>Corrective Assignment to Add Reg. No. 1,949,486</u>			
	Inadvertently Omitted from a Previous Recording at Reel/Frame	☑ Other New York banking corporation If assignee is not domiciled in the United States, a domestic representative designation is		
	1937/0458	attached: ☐ Yes ☒ No		
г	nution Data. June 20, 1000	(Designation must be a separate document from Assignment) Additional name(s) & address(es) attached? □ Yes ☒ No		
EX	ecution Date: June 30, 1999	Additional name(s) be address(es) attached:		
4.	Application number(s) or registration number(s):			
Α.	Trademark Application No.(s)	n No.(s) B. Trademark Registration No.(s) 1,949,486		
	Additional numbers att	tached? □ Yes ⊠ No		
5.	Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:		
	Name: Kristopher E. Ahrend, Esq.	7. Total fee (37 CFR 3.41): \$0		
	Internal Address: Simpson Thacher & Bartlett	☑ In prior recording at Reel/Frame 1937/0458, fee was paid for 30 titles when only 29 were recorded		
		☐ Authorized to be charged to deposit account		
		8. Deposit account number:		
	Street Address: 425 Lexington Avenue			
		411-71-714-47-71-71-71-71-71-71-71-71-71-71-71-71-71		
		(Attached duplicate copy of this page if paying by deposit account)		
	City: New York State: New York ZIP: 10017			
	DO NOT USE	E THIS SPACE		
9.	Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Kristopher E. Ahrend, Esq. Kristopher E. Ahrend, Esq.			
	Name of Person Signing / Signature / Date Total number of pages comprising cover sheet: 12			

Mail documents to be recorded with required cover sheet information to: Commissioner of Patents and Trademarks, Box Assignments Washington, D.C. 20231

m107-29-49				
FORM PTO-1594 1-31-92 08-03-1 Tab settings	LY JUL 29			
To the Honorable Commissioner of Patents and Trademar	cs: Please recoru use attached original documents or copy thereof.			
Name of conveying party(ies): CSK Auto, Inc.	2. Name and address of receiving party(ies):			
☐ Individual(s) ☐ Association	Name: The Chase Manhattan Bank, as Administrative Agent			
☐ General Partnership ☐ Limited Partnership	Internal Address:			
■ Corporation-State (Arizona)	Street Address: 200 Jericho Ouadrangle			
□ Other	City: <u>Jericho</u> State: <u>NY</u> ZIP: <u>11753</u>			
Additional name(s) of conveying party(ies) attached?	-			
3. Nature of conveyance:	□ Individual(s) citizenship			
□ Assignment □ Merger	Association			
☐ Security Agreement ☐ Change of Name	☐ General Partnership			
Other <u>Conditional Assignment Of and Security Interest in</u>	□ Corporation-State			
Trademark Rights	Other New York banking corporation			
Execution Date:June 30, 1999	If assignee is not domiciled in the United States, a domestic representative designation is attached: (Designation must be a separate document from Assignment) Additional name(s) & address(es) attached? (Pes 88 No			
4. Application number(s) or registration number(s):	1836579			
A. Trademark Application No.(s) See Attached Schedule A Additional numbers attached? B. Trademark Registration No.(s) See Attached Schedule A Additional numbers attached? No				
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:			
Name: Lori E. Lesser, Esq.				
Internal Address: Simpson Thacher & Bartlett	7. Total fee (37 CFR 3.41):			
	8. Deposit account number:			
Street Address: 425 Lexington Avenue				
	(Attached duplicate copy of this page if paying by deposit account)			
City: New York State: New York ZIP: 10017				
DO NOT U	SE THIS SPACE			
Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.				
Lori E. Lesser, Esq.	7/28/99			
Name of Person Signing Si	gnature Date			
	Total number of pages comprising cover sheet: 6			

08/02/1999 INGUYEN 00000150 1836579

01 FC:461 02 FC:462

40.00 (D)
Commissioner of Patents and Trademarks, Box Assignments
Washington, D.C. 20231

Schedule A

Title of Trademark

Registration/Application Number

1.	CREW LINE & Design	1,836,579
2.	CSK PROSHOP	75/548,909
3.	EXHILARATE	75/548,910
4.	FLAG & Design	1,437,622
5.	FLAG & Design	1,891,873
6.	FLAG & Design	1,431,024
7.	FLAG & Design	1,897,306
8.	GET THE JOB DONE	1,828,673
9.	HEATBEATER & Design	1,641,156
10.	ICEBREAKER & Design	1,674,041
11.	MAXPOWER & Design	75/266,517
12.	MEGA SPARK & Design	1,476,551
13.	MEGA SPARK & Design	1,896,782
14.	MEGA SPARK PREMIUM	75/640,559
15.	MEGA TORQUE & Design	1,446,100
16.	MEGA TORQUE	75/641,879
17.	MEGA TORQUE	75/641,877
18.	MEGA TORQUE	75/641,763
19.	PRIORITY PARTS	75/408,577
20.	ROADWARRIOR & Design	1,949,486
21.	ROADWARRIOR & Design	1,898,833
22.	SCHUCK'S & Design	1,318,791
23.	SCHUCK'S & Design	1,312,736
24.	STREET GEAR & Design	1,856,235
25.	THE PLACE TO START FOR PARTS	75/566,896
26.	WORKLINE & Design	1 ,910,97 5
27.	WORKLINE & Design	1,620,867
28.	BIG WHEEL	1,199,984
29 .	BIG WHEEL ROSSI	75/549,319
30.	BIG WHEEL ROSSI	75/549,318

509265-0461-08195-996V9NK3-ASG

+ **!!**

CONDITIONAL ASSIGNMENT OF AND SECURITY INTEREST IN TRADEMARK RIGHTS

THIS CONDITIONAL ASSIGNMENT OF AND SECURITY INTEREST IN TRADEMARK RIGHTS ("Conditional Assignment"), dated as of July 22, 1999 is made by CSK AUTO, Inc., an Arizona Corporation (the "Company"), in favor of The Chase Manhattan Bank, as Administrative Agent (the "Agent") for the several lenders, parties to the Credit Agreement, dated as of October 30, 1996 (the "Original Credit Agreement"), among the Company, Lehman Commercial Paper Inc., as Documentation Agent ("Lehman"), the Lenders and the Agent, as amended by (i) the Amended and Restated Credit Agreement, dated as of December 31, 1997 (the "First Amendment"), among the Company, the several lenders parties thereto, Lehman and the Agent and (ii) the Second Amended and Restated Credit Agreement dated as of June 30, 1999 (the "Second Amendment"), among the Company, the several lenders parties thereto (the lenders to the Second Amendment, the First Amendment and the Original Credit Agreement, collectively, the "Lenders") (the Original Credit Agreement, the First Amendment and the Second Amendment collectively, the "Credit Agreement.").

WITNESSETH:

WHEREAS, pursuant to the Credit Agreements, the Lenders have severally agreed to make Loans and other extensions of credit to the Company upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Credit Agreements, the Company has executed and delivered a Company Security Agreement, dated as of October 30, 1996 (together with all confirmations, supplements, amendments and other modifications, if any, from time to time thereafter made thereto, the "Security Agreement");

WHEREAS, pursuant to Section 2 to the Security Agreement, the Company pledged and granted to the Agent for the benefit of the Agent and the Lenders a continuing security interest in the Collateral, which includes all Trademarks "now owned or at any time hereafter acquired" by the Company;

WHEREAS, pursuant to the foregoing, the Company has duly authorized the execution, delivery and performance of this Conditional Assignment;

NOW THEREFORE, for good and valuable consideration (including that set forth in the Credit Agreement), the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Company pursuant to the Credit Agreement, the Company agrees, for the benefit of the Agent and the Lenders, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Conditional Assignment, including its preamble and

509255-0460-08135-496V9NK3-ASG

SECTION 2. Conditional Assignment and Grant of Security Interest. The Company hereby pledges and grants a continuing security interest in, and a right of setoff against, and effective upon demand made upon the occurrence and during the continuance of an Event of Default assigns, transfers and conveys, the Trademarks listed on Schedule A hereto to the Agent for the benefit of the Agent and the Lenders, to secure payment, performance and observance of the Obligations.

SECTION 3. Purpose. This Conditional Assignment has been executed and delivered by the Company for the purpose of recording the conditional assignment and grant of security interest herein with the United States Patent and Trademark Office. The conditional assignment and security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Lenders under the Security Agreement. The Security Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgment. The Company does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks granted hereby are more fully set forth in the Credit Agreements and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, the Company has caused this Conditional Assignment to be duly executed and delivered by its appropriate officer thereunto duly authorized as of the day and year first above written.

CSK AUTO, INC.

Name:

Don W. Watson

Title:

Chief Financial Officer & Treasurer

THE CHASE MANHATTAN BANK as Administrative Agent

By:_____

Name:

Title:

SECTION 2. Conditional Assignment and Grant of Security Interest. The Company hereby pledges and grants a continuing security interest in, and a right of setoff against, and effective upon demand made upon the occurrence and during the continuance of an Event of Default assigns, transfers and conveys, the Trademarks listed on Schedule A hereto to the Agent for the benefit of the Agent and the Lenders, to secure payment, performance and observance of the Obligations.

SECTION 3. <u>Purpose</u>. This Conditional Assignment has been executed and delivered by the Company for the purpose of recording the conditional assignment and grant of security interest herein with the United States Patent and Trademark Office. The conditional assignment and security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Lenders under the Security Agreement. The Security Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Company does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks granted hereby are more fully set forth in the Credit Agreements and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, the Company has caused this Conditional Assignment to be duly executed and delivered by its appropriate officer thereunto duly authorized as of the day and year first above written.

CSK AUTO, INC.

THE CHASE MANHATTAN BANK as Administrative Agent

Name: Neil R. B

Managing Director

SIMPSON THACHER & BARTLETT

425 LEXINGTON AVENUE New York, N.Y. 10017-3954 (212) 455-2000

FACSDULE (212) 455-2502

Direct Dial Number (212) 455-3393 E-MAIL ADDRESS

|_lesser@stblaw.com

EXPRESS MAIL

July 28, 1999

Re: Recordation of Security Agreement

Commissioner of Patents and Trademarks U.S. Patent and Trademark Office Office of Public Records Crystal Gateway 4, Room 335 Washington, DC 20231

Dear Madam or Sir:

Enclosed for recording please find a Conditional Assignment Of and Security

Interest in Trademark Rights in favor of The Chase Manhattan Bank, as Administrative

Agent, covering 30 U.S. trademarks and trademark applications.

A check for \$765 is enclosed to cover the filing fee. Please return confirmation of this filing to me at my firm's address as listed above.

Thank you for your consideration.

Respectfully submitted,

Lori E. Lesser

cc: Ricardo Martinez, Esq.

Enclosure

LONDON

PORE COLUMBIA LOS ANGELES

Hong Kong

Τοκγο

SINGAPORE



UNITED STATES DEPARTMENT OF COMMERCE Petent and Trademark Office ASSISTANT SECRETARY AND COMMISSIONER

OF PATENTS AND TRADEMARKS Washington, D.C. 20231

SEPTEMBER 30, 1999

PTAS

SIMPSON THACHER & BARTLETT LORI E. LESSER, ESQ 425 LEXINGTON AVENUE NEW YORK, NY 10017



UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

THE ENCLOSED DOCUMENT HAS BEEN RECORDED BY THE ASSIGNMENT DIVISION OF THE U.S. PATENT AND TRADEMARK OFFICE. A COMPLETE MICROFILM COPY IS AVAILABLE AT THE ASSIGNMENT SEARCH ROOM ON THE REEL AND FRAME NUMBER REFERENCED BELOW.

PLEASE REVIEW ALL INFORMATION CONTAINED ON THIS NOTICE. THE INFORMATION CONTAINED ON THIS RECORDATION NOTICE REFLECTS THE DATA PRESENT IN THE PATENT AND TRADEMARK ASSIGNMENT SYSTEM. IF YOU SHOULD FIND ANY ERRORS OR HAVE QUESTIONS CONCERNING THIS NOTICE, YOU MAY CONTACT THE EMPLOYEE WHOSE NAME APPEARS ON THIS NOTICE AT 703-308-9723. PLEASE SEND REQUEST FOR CORRECTION TO: U.S. PATENT AND TRADEMARK OFFICE, ASSIGNMENT DIVISION, BOX ASSIGNMENTS, CG-4, 1213 JEFFERSON DAVIS HWY, SUITE 320, WASHINGTON, D.C. 20231.

RECORDATION DATE: 07/29/1999

REEL/FRAME: 001937/0458

NUMBER OF PAGES: 5

BRIEF: CONDITIONAL ASSIGNMENT OF AND SECURITY INTEREST IN TRADEMARK

RIGNTS

ASSIGNOR:

CSK AUTO, INC.

DOC DATE: 06/30/1999 CITIZENSHIP: ARIZONA ENTITY: CORPORATION

ASSIGNEE:

THE CHASE MANHATTAN BANK, AS

ADIM., AGENT

200 JERICHO QUADRANGLE

JERICHO, NEW YORK 11753

CITIZENSHIP:

ENTITY: NEW YORK BANKING CORPORATION

APPLICATION NUMBER: 75548909

REGISTRATION NUMBER:

FILING DATE: 09/08/1998

ISSUE DATE:

MARK: CSK PROSHOP

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75548910

REGISTRATION NUMBER:

FILING DATE: 09/08/1998

ISSUE DATE:

MARK: EXHILARATE

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75266517 FILING DATE: 03/31/1997 REGISTRATION NUMBER: 2218174 ISSUE DATE: 01/19/1999

MARK: MAXPOWER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

FILING DATE: 02/12/1999

APPLICATION NUMBER: 75640559 FILING DATE: ISSUE DATE:

MARK: MEGA SPARK PREMIUM

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75641879 FILING DATE: 02/16/1999

TSSUE DATE: REGISTRATION NUMBER:

MARK: MEGA TORQUE

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

FILING DATE: 02/16/1999

APPLICATION NUMBER: 75641877 REGISTRATION NUMBER: ISSUE DATE:

MARK: MEGA TORQUE

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75641763 REGISTRATION NUMBER: FILING DATE: 02/16/1999

ISSUE DATE:

MARK: MEGA TOROUE

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75408577 FILING DATE: 12/19/1997 REGISTRATION NUMBER: 2270367 ISSUE DATE: 08/17/1999

MARK: PRIORITY PARTS

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75566896 FILING DATE: 10/07/1998

ISSUE DATE: REGISTRATION NUMBER:

MARK: THE PLACE TO START FOR PARTS

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75549319 FILING DATE: 09/08/1998

ISSUE DATE: REGISTRATION NUMBER:

MARK: BIG WHEEL ROSSI

· 1 *

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 75549318 FILING DATE: 09/08/1998 REGISTRATION NUMBER: ISSUE DATE:

MARK: BIG WHEEL ROSSI

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73596382 FILING DATE: 05/02/1986 REGISTRATION NUMBER: 1437622 ISSUE DATE: 04/28/1987

MARK: FLAG

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 74391435 FILING DATE: 05/17/1993 REGISTRATION NUMBER: 1891873 FILING DATE: 05/02/1995

MARK: FLAG

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73609244 FILING DATE: 07/14/1986 REGISTRATION NUMBER: 1431024 ISSUE DATE: 03/03/1987

MARK: FLAG

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 74385625 FILING DATE: 05/03/1993 REGISTRATION NUMBER: 1828673 FILING DATE: 03/29/1994

MARK: GET THE JOB DONE

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74066351 FILING DATE: 06/06/1990 REGISTRATION NUMBER: 1641156 ISSUE DATE: 04/16/1991

MARK: HEATBEATER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74076017 FILING DATE: 07/06/1990 REGISTRATION NUMBER: 1674041 ISSUE DATE: 02/04/1992

MARK: ICEBREAKER

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73628737 FILING DATE: 11/05/1986 REGISTRATION NUMBER: 1476551 ISSUE DATE: 02/16/1988

MARK: MEGA-SPARK

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74802188 FILING DATE: 01/19/1993 REGISTRATION NUMBER: 1896782 FILING DATE: 05/30/1995

MARK: MEGA SPARK

DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 73618779 FILING DATE: 09/08/1986 REGISTRATION NUMBER: 1446100 ISSUE DATE: 07/07/1987

MARK: MEGA TOROUE

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 74391072 FILING DATE: 05/17/1993 REGISTRATION NUMBER: 1897306 FILING DATE: 06/06/1995

MARK: FLAG

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 74514329 FILING DATE: 04/19/1994 REGISTRATION NUMBER: 1898833 FILING DATE: 06/13/1995

MARK: ROADWARRIOR

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 73439546 FILING DATE: 08/15/1983 REGISTRATION NUMBER: 1318791 FILING DATE: 02/12/1985

MARK: SCHUCK'S

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73439372 FILING DATE: 08/15/1983 REGISTRATION NUMBER: 1312736 ISSUE DATE: 01/01/1985

MARK: SCHUCK'S

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 74072749 FILING DATE: 06/25/1990 REGISTRATION NUMBER: 1856235 FILING DATE: 09/27/1994

MARK: STREET GEAR AUTOMOTIVE ACCESSORIES

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

APPLICATION NUMBER: 74549753 FILING DATE: 07/15/1994 REGISTRATION NUMBER: 1910975 ISSUE DATE: 08/15/1995

MARK: WORKLINE

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 73836027 FILING DATE: 11/03/1989 REGISTRATION NUMBER: 1620867 ISSUE DATE: 11/06/1990

MARK: WORKLINE

DRAWING TYPE: STYLIZED WORDS, LETTERS, OR NUMBERS

APPLICATION NUMBER: 73308828 FILING DATE: 05/04/1981 REGISTRATION NUMBER: 1199984 FILING DATE: 06/29/1982

MARK: BIG WHEEL

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS IN TYPED FORM

APPLICATION NUMBER: 74395081 FILING DATE: 05/27/1993 REGISTRATION NUMBER: 1836579 ISSUE DATE: 05/17/1994

MARK: CREW LINE

DRAWING TYPE: WORDS, LETTERS, OR NUMBERS AND DESIGN

SHAREILL COLES, EXAMINER ASSIGNMENT DIVISION OFFICE OF PUBLIC RECORDS

TRADEMARK
REEL: 001997 FRAME: 0266

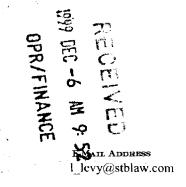
į r

SIMPSON THACHER & BARTLETT

425 LEXINGTON AVENUE NEW YORK, N.Y. 10017-3954 (212) 455-2000

FACSIMILE: (212) 455-2502

DIRECT DIAL NUMBER (212) 455-2799



EXPRESS MAIL

December 6, 1999

Re: Recordation of Corrective Assignment and Request for Correction of Recordation of Document No. 101108502A

Mr. Sedley Pyne, Examiner U.S. Patent and Trademark Office Office of Public Records Crystal Gateway 4, Room 335 Washington, DC 20231

Dear Mr. Pyne:

Enclosed for recording please find a Corrective Assignment for a document previously recorded at Reel/Frame 1937/0458. The original Schedule A to the Recordation Cover Sheet and assignment document contained a trademark registration number (for ROADWARRIOR) that was duplicative of the registration number for FLAG in the same recording. The registration number inadvertently omitted is 1,949,486.

Per your instructions in our December 3 conversation, I enclose the following: (1) a new Recordation Cover Sheet reflecting the corrective assignment and (2) a copy of the Notice of Recordation of Assignment Document (attached to a copy of the original Recordation Cover Sheet and assignment document). Please note that Schedule A to the original assignment document has been updated to reflect the correct registration number for ROADWARRIOR. Also, per your instruction, I have updated Block 7 of the

London Hong Kong Tokyo Singapore Columbus Los Angeles

SIMPSON THACHER & BARTLETT

Mr. Sedley Pyne, Examiner U.S. Patent and Trademark Office

-2-

December 6, 1999

new Recordation Cover Sheet to reflect that a sufficient fee for 30 titles was paid for the prior recording at Reel/Frame 1937/0458, when only 29 titles were recorded. Thus, no fee is enclosed with this new Recordation Cover Sheet.

Finally, the brief in the Notice of Recordation is currently noted as "Conditional Assignment of and Security Interest in Trademark Rights." It should be corrected to read "Conditional Assignment of and Security Interest in Trademark Rights."

Please return confirmation of the filing to me at my firm's address as listed above. Should you require any additional information, please contact me at (212) 455-2799. Thank you for your consideration.

Respectfully Submitted,

Lea B. Letyy

Senior Legal Assistant

Enclosure